



Amit, Pollak, Matalon & Co. (APM & Co.) is a top-tier Israeli law firm, offering extensive knowledge and expertise in all areas of corporate and commercial law.

With 55 years of experience and over 70 lawyers, we provide a complete package of legal services to Israeli and international clients from across all business sectors.

APM & Co. represents some of Israel's leading enterprises, including real estate developers and contractors, venture capital funds, software houses, high-tech companies banking institutions, insurance companies and trade unions. The firm's clientele also includes mutual fund managers, stock-brokers and provident funds.

APM & Co. is consistently ranked in international and local leading directories of the legal profession, such as, Chambers and Partners, EMEA Legal 500, IFLR100, BdiCode and Dun's 100.

#### Areas of Expertise:

#### Corporate, Commercial and M&A

APM & Co. provides legal advice in all areas of commercial and corporate law. The firm supports its clients in their day to day business activities including in the drafting and negotiation of all types of commercial agreements, in the structuring of complex transactions and on issues of corporate governance.

#### Litigation, Dispute Resolution and Class Actions

APM & Co.'s litigation department represents clients in all types of litigation, arbitration and mediation proceedings before a wide range of courts and tribunals. The firm also has special expertise in class action litigation.

#### Environmental

APM & Co. has the leading environmental practice in Israel, serving the main industrial companies as well as the major infrastructure, gas and oil companies. The firm represents clients on a broad range of environmental matters, including regulation and legislation, clean-tech projects, toxic torts, class actions and environmental criminal matters.

#### Finance

APM & Co. advises clients on a wide range of financing transactions, including complex and large-scale financings. The firm works closely with banks, financial institutions, underwriters and investors.

#### Taxation

APM & Co.'s tax department takes a creative approach in handling Israeli and international tax issues. The firm offers advice on tax structures (local and offshore), regulatory requirements, tax permits and rulings and incentive-based exemptions. In 2008, two of the firm's tax partners published a treatise on International Taxation.

#### Antitrust

APM & Co. represents high-profile clients in a full range of antitrust and competition matters. The firm's experts routinely appear before the Restrictive Trade Practices Commissioner and Tribunal.

#### High-Tech, Venture Capital and Private Equity

APM & Co. has extensive experience in high-tech and venture capital investments (all stages), securities offerings, spinoffs, mergers and acquisitions, joint ventures and multilateral international agreements. The firm advises domestic and foreign venture capital funds, technology companies and entrepreneurs with respect to formation, finance, tax structure, intellectual property and other issues.

#### Intellectual Property

APM & Co. advises clients on the development, licensing and protection of intellectual property rights and on trademark prosecution. The firm's litigation department represents clients in cases involving enforcement of various types of intellectual property rights, including patents, trademarks, copyrights, designs and trade secrets.

#### Real Estate

APM & Co. represents real estate developers, building contractors, investors and companies in various real-estate transactions in Israel and abroad. The firm

counsels clients on the acquisition of properties, obtaining permits, securing financing and through the completion of sales.

#### Infrastructure, Projects and Energy

APM & Co. has a rapidly growing energy practice. The firm represents corporations and conglomerates in the structuring, development and construction of conventional and renewable energy projects, involving complex multinational regulatory aspects and financing matters. The firm holds considerable experience in major international infrastructure projects, including BOT and PFI projects.

#### Bankruptcy, Liquidation and Reorganization

APM & Co. represents both creditors (including financial institutions and banks) and debtors in work-outs, restructuring, reorganization and intricate domestic and cross-border bankruptcy and insolvency proceedings.

#### Capital Markets, Public & Private Offerings and Securities

APM & Co. represents companies in public and private offerings in Israel and abroad, in their ongoing public-reporting, and on corporate, securities and tax issues.

#### Labor and Employment

APM & Co. provides its clients with comprehensive legal advice on all matters pertaining to labor and employment law, including in the context of merger and acquisition transactions. The firm routinely represents clients before labor courts, arbitration panels and other tribunals.

#### Cooperative Societies

APM & Co. has extensive experience in advising cooperative societies (such as Moshavim and Kibutzim) on a full range of legal matters. The firm has gained special expertise in the winding-up of cooperative societies. The firm represents its clients in front of the Israeli Land Administration, the tax authorities, regional councils, the Registrar of Cooperative Societies, and in proceedings in the courts and other tribunals.

#### Regulatory and Compliance

APM & Co.'s regulatory practice represents clients on matters of commercial legislation and is a frequent participant in sessions of the Parliament legislation committees.

"Amit, Pollak, Matalon & Co. Advocates and Notary's corporate practice 'provides excellent service and a deep understanding of a client's business'."

(EMEA legal 500, 2011)

"Sources say: 'A good-quality practice with admirable client service skills'."

(Chambers and Partners, 2011)

#### Partners

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#### Founded

1956